# INSOL EUROPE

#### ONLINE CONFERENCE 8/15/22/29 OCTOBER 2020

# <section-header><text>

### WELCOME

#### We are indeed heading towards a new world!

For the first time in the history of INSOL Europe, the annual conference will be held on-line. The Technical Committee, demonstrating superb agility, embraced the opportunity to rethink the annual conference.

I am very proud and pleased to invite members as well as non-members to sign up for a series of four weekly sessions in October. In total, eight panel debates on hot topics of high relevance to all professionals in the field of insolvency and restructuring. Each session no longer than a nice lunchbreak with a great keynote speaker! And all this free to members and at a nominal fee for non-members. What's not to like!

I look forward to seeing you in cyberspace.

#### Piya Mukherjee, President, INSOL Europe

#### **KEY TOPICS**

- Directors and shareholders' liability.
- Implementation of the Directive on Restructuring and Insolvency.
- Saving SMEs during the pandemic.
- The (new) role of the practitioner in the field of restructuring.
- Voluntary arrangements with creditors in the time of COVID-19: Has legislation helped?
- Battle of Schemes: UK vs The Netherlands.
- Lessons learned from the failures of the Fintech company Wirecard Case.
- Judges faced with a COVID-19 World.

REGISTER ONLINE TODAY!

Register online at: www.insol-europe.org/events Free for INSOL Europe members €100 (+VAT) per session for non-members



Piya Mukherjee President INSOL Europe

#### Details:

Zoom Webinar

8, 15, 22 & 29 October 2020

See programme for daily timings



Facilitator Reinhard Dammann, Dammann Avocat / Sciences Po Paris, France





#### **THURSDAY 8 OCTOBER**

12.25-12.30 CET	Connecting time
12.30-12.40 CET	Opening remarks Facilitator: Reinhard Dammann, Dammann Avocat / Sciences Po Paris, France INSOL Europe President: Piya Mukherjee, Horten, Denmark
12.40-13.00 CET	<b>Keynote speech</b> : Lars Liebst, January 1996-August 2020 Tivoli CEO, Denmark
13.00-13.30 <sup>CET</sup>	<ul> <li>Directors in the Twilight Zone</li> <li>Panel leader: Cristina Fussi, De Berti Jacchia Franchini Forlani, Italy</li> <li>Panellists: Anton Molchanov, Arzinger, Ukraine</li> <li>Michael Thierhoff, Andersen Tax &amp; Legal, Germany</li> <li>Suzanne Jones, Seddons, UK</li> </ul>
13.30-14.00 CET	<ul> <li>Implementation of the Directive on Restructuring and Insolvency</li> <li>Panel leader: Adrian Thery, Chair of the INSOL Europe Directive Project, J&amp;A Garrigues, Spain</li> <li>Panellists: Frank Tschentscher, Luther, Germany</li> <li>Alastair Beveridge, AlixPartners, UK</li> <li>Ondřej Vondráček (Civil Justice Unit, DG Justice &amp; Consumers, European Commission)</li> </ul>
14.00-14.05 <sup>CET</sup>	Concluding remarks Facilitator: Reinhard Dammann, Dammann Avocat / Sciences Po Paris, France

#### THURSDAY 15 OCTOBER

12.30-12.35 CET	Connecting time
12.35-12.40 CET	Opening remarks Facilitator: Reinhard Dammann, Dammann Avocat / Sciences Po Paris, France
12.40-13.00 CET	Keynote speech: Speaker to be confirmed
13.00-13.30 CET	Saving SMEs during the pandemic Panel leader: Mark Fennessy, Proskauer, UK Panellists: Marcia Shekerdemian QC, Wilberforce Chambers, UK Catherine Ottaway, Hoche Avocats, France Ivo-Meinert Willrodt, Pluta, Germany
13.30-14.00 <sup>CET</sup>	<ul> <li>Insolvency Office Holders Forum: Stick or Carrot?</li> <li>The (new) role of the practitioner in the field of restructuring</li> <li>Panel leader: Robert Hänel, Co-chair of the IOH Forum, Anchor, Germany</li> <li>Panellists: Jean Baron, Co-chair of the IOH Forum, CBF Associés, France</li> <li>Stela Ivanova, bnt attorneys in CEE, Bulgaria</li> </ul>
14.00-14.05 CET	Concluding remarks Facilitator: Reinhard Dammann, Dammann Avocat / Sciences Po Paris, France

#### SESSION SPONSORS





#### SESSION SPONSORS











#### **THURSDAY 22 OCTOBER**

12.30-12.35 CET	Connecting time
12.35-12.40 <sup>CET</sup>	Opening remarks Facilitator: Reinhard Dammann, Dammann Avocat / Sciences Po Paris, France Co-Chair of the Technical Committee: Giorgio Corno, Studio Corno, Italy
12.40-13.00 CET	<b>Keynote speech</b> : Elisabetta Pagnini, Group General Counsel of Banca Intesa Sanpaolo, Italy
13.00-13.30 <sup>CET</sup>	Voluntary arrangements with creditors in the time of COVID-19: Has legislation helped? Panel leader: John Briggs, South Square, UK Panellists: Paolo Vitale, Studio Legale Vitale, Italy Judge Catarina Serra, Supreme Court, Portugal
13.30-14.00 <sup>CET</sup>	Battle of Schemes: UK vs The Netherlands Simeon Gilchrist, Co-Chair of the Technical Committee, Edwin Coe, UK vs Marcel Groenewegen, CMS, The Netherlands
14.00-14.05 <sup>CET</sup>	Concluding remarks Facilitator: Reinhard Dammann, Dammann Avocat / Sciences Po Paris, France

#### **THURSDAY 29 OCTOBER**

12.30-12.35 CET	Connecting time
12.35-12.40 <sup>CET</sup>	Opening remarks Facilitator: Reinhard Dammann, Dammann Avocat / Sciences Po Paris, France
12.40-13.00 <sup>CET</sup>	<b>Keynote speech</b> : Professor Christoph G. Paulus, 1994-2019 Humboldt-Universität zu Berlin Professor of Law; Of Counsel White & Case, Germany
13.00-13.30 <sup>CET</sup>	Lessons learned from the failures of the Fintech company Wirecard Case Panel leader: Laurent Le Pajolec, Co-Chair of the Insolvency Tech & Digital Assets Wing Co-chair, Exco, Poland Panellists: Bart Heynickx, Co-Chair of the Anti-Fraud forum, Altius, Belgium Pierre-Gilles Wogue, Altana, France
13.30-14.00 <sup>Cet</sup>	Judicial Wing: Judges faced with a COVID-19 World Panel leader: Judge Nicoleta Mirela Nastasie, Co-Chair of the Judicial Wing, Bucharest Tribunal - VII Section, Romania Panellists: Judge Eberhard Nietzer, Co-Chair of the Judicial Wing, Amtsgericht Heilbronn, Germany Judge Michael Quinn, Co-Chair of the Judicial Wing, High Court, Ireland
14.00-14.05 <sup>CET</sup>	Concluding remarks Facilitator: Reinhard Dammann, Dammann Avocat / Sciences Po Paris, France

#### SESSION SPONSORS





#### SESSION SPONSORS









# ONLINE CONFERENCE 2020

#### REGISTRATION

Registration is only available online by visiting: **www.insol-europe.org/events** If you have any questions regarding registration please contact **Harriet Taylor**.

A confirmation invoice will be sent to you on receipt of your registration. Instructions on how to join the Zoom Webinar will be sent out to all participants via email two days prior to each session.

#### **FEES**

Free for INSOL Europe members. €100 (plus VAT) per session for non-members.

#### **MULTI-BOOKING DISCOUNT**

A discount of 25% will be applied for non-members booking all four sessions.

#### **MEMBERSHIP**

If you wish to become a member of INSOL Europe, or require more information about our membership, please contact **Hannah Denney**.

#### **CERTIFICATE OF ATTENDANCE**

A certificate of attendance will be provided after the conference (on application to **Harriet Taylor** which participants can use as evidence of training to apply for CPE points.

#### **PAYMENT DETAILS**

Payment should be made in Euros and can be made by credit/debit card via our website. If required, UK delegates may pay in Sterling – contact **Harriet Taylor** for details.

#### CANCELLATION OF ATTENDANCE

Refunds will not be given for any cancellations although registrations can be transferred within an organisation.

#### SPONSORSHIP

For further information on sponsorship opportunities, please contact Hannah Denney.

#### 2020 ANNUAL ONLINE CONFERENCE TECHNICAL COMMITTEE

Joint Technical Chairs:	Giorgio Corno, Studio Corno Avvocati, Italy Simeon Gilchrist, Edwin Coe, UK
Assisted by:	John Briggs, South Square, UK Cristina Fussi, De Berti Jacchia Franchini Forlani, Italy Robert Hänel, Anchor, Germany Piya Mukherjee, Horten Law Firm, Denmark Judge Michael Quinn, High Court, Ireland Adrian Thery, J & A Garrigues, Spain Frank Tschentscher, Luther, Germany

#### **ORGANISER KEY CONTACTS**

INSOL Europe, PO Box 7149 Clifton, Nottingham, NG11 6WD, UK

Event Manager: Harriet Taylor, Email: harriet@insol-europe.org, Tel: +44 (0) 7771621930

#### Conference Technical & Training Course Director:

Emmanuelle Inacio, Email: emmanuelleinacio@insol-europe.org

#### Sponsorship & Membership Manager:

Hannah Denney, Email: hannahdenney@insol-europe.org

DISCLAIMER: The organisers have made every effort to ensure that the arrangements for the conference are satisfactory, but can accept no liability for loss or damage to the person or property of conference delegates however arising, including loss or damage resulting from the negligence of the organisers, except to the extent that any such liability cannot lawfully be excluded. Furthermore, while every effort has been made to ensure that the peakers and the session chairs at the conference are specialists in the areas upon which they will be lecturing, the organisers cannot accept any liability for any financial or other loss, whether direct or indirect or consequential caused to delegates resulting from the delegates or any other party upon statements made or opinions expressed during the course of the conference by speakers or session chairs. (This contract is governed by the laws of English courts shall have exclusive jurisdiction to resolve any disputes arising out of it.) **The sessions will be recorded and published online after each event.** 

#### YOUNG MEMBERS GROUP VIRTUAL WINE TASTING



SCHIEBE UND COLLEGEN

www.schiebe.de

If you are already a member of INSOL Europe aged 45 or below, we welcome you to join our virtual wine tasting session on Thursday 29 October from 17:00-18:00 CET.

Simply select this optional extra on the registration page and we'll post 6 small bottles of carefully selected wines straight to your door, log into the session and you'll be guided through the tasting process.

The perfect way to unwind from the comfort of your home whilst networking online with like-minded professionals.

Please note, spaces are limited on a first come first served basis!

#### Main Conference Sponsor



15 national and international locations

NetBid.com Machines

# The Online Auction Experts

VesselBid.com Vessels ImmoBid.de Real Estate

www.netbid.com ⑦/NetBidIndus ⓒ +49 (0)40 35 50 59 0 ⑥/NetBid-Indu #ASSETSFORCHANGES ⑨/NetBid\_AG

/NetBidIndustrieAuktionen
/NetBid-Industrie-Auktionen-AG
/NetBid\_AG

#### **INSOL Europe General Sponsors**

## MASTER DISTRESS, **TOGETHER.**

Lawyers, accountants and tax advisors providing comprehensive solutions in restructuring and insolvency situations. In Berlin, Cologne, Dusseldorf, Frankfurt,

> ANDERSENTAX & LEGAL

Hamburg, Leipzig and wherever you need us.

#### Andersen Rechtsanwaltsgesellschaft Steuerberatungsgesellschaft mbH

Contact: Michael Thierhoff Tel: +49 69 979 953-0 michael.thierhoff@AndersenTaxLegal.de ASSET EXPERTISE

Specialist corporate recovery advice across all industries and property sectors.

Valuing and disposing of property, plant, machinery and other business assets from 35 offices across the UK and Ireland.

David Rubin X Partners

Corporate Restructuring and Recovery - Insolvency and Bankruptcy - Cross Border Insolvency - Litigation Support For practical and confidential advice about corporate and personal restructuring and insolvency, contact:

d Accountants • Licensed Insolvency Practition

For more information contact Paul Proctor or Roland Cramp on +44(0)20 7198 2000 or info@lsh.co.uk

Char

Paul Appleton, David Rubin & Partners 26 - 28 Bedford Row London WC1R 4HE

Asher Miller, David Rubin & Partners

Telephone 020 7400 7900 email paula@drpartners.com

Telephone 020 8343 5900 email asherm@drpartners.com

Pearl Assurance House 319 Ballards Lane Finchley, London N12 8LY

Specialists in:



David Rubin, David Rubin & Partners C.I. Limited Ground Floor, Elizabeth House Les Ruettes Braye St. Peter Port

Telephone 01481 711 266 email davidr@drpartners.com

Guernsey GY1 1EW



BUCHLER PHILLIPS CORPORATE RECOVERY, TURNAROUND AND RESTRUCTURE

For specialist personal, corporate recovery and turnaround advice

David Buchler | Senior Partner

t: +44 (0)20 7647 9011 E: david@buchlerphillips.com

6 Grosvenor Street, London W1K 4PZ





Basel – Berne – Geneva – Lausanne – Lugano – Sion – Zurich www.kellerhals-carrard.ch

www.drpartners.com